

North America Automotive Logistics Market Report 2024-2033

Automotive
LOGISTICS



Table of Contents

Chapter 1	Executive summary	6
	Table 1.1 Automotive inbound logistics challenges	6
	1.1 Industry challenges	7
	Table 1.2 Automotive outbound finished vehicle logistics (FVL) challenges	7
	1.2 Methodology	8
Chapter 2	North American automotive logistics market forecast 2024-2033	9
	Figure 2.1 North American automotive logistics market forecast 2024-2033 (\$bn)	10
	2.1 North American automotive logistics market analysis	10
Chapter 3	North American automotive logistics market forecast by type 2024-2033	11
	3.1 Inbound component logistics	12
	Figure 3.1 North American automotive logistics market forecast by type 2024-2033 (\$bn)	12
	Table 3.1 Major North American EV gigafactory investments	13
	3.2 Outbound FVL	14
	3.3 Premium/priority logistics	15
	3.4 Aftermarket part logistics	15
	3.5 Reverse logistics	16
Chapter 4	North American automotive logistics market forecast by mode 2024-2033	17
	Figure 4.1 North American automotive logistics market forecast by mode 2024-2033 (\$bn)	18
	4.1 Road	18
	4.2 Rail	19
	4.3 Ocean	21
	Figure 4.2 Drewry container index 2016-2023	22
	4.4 Air	23
Chapter 5	Leading North American automotive logistics companies	24
	Table 5.1 Leading North American automotive inbound component logistics companies 2022	25
	5.1 Leading North American automotive inbound component logistics companies	26
	Figure 5.1 Leading North American automotive inbound components logistics companies 2022 (\$bn, % Share)	26
	5.2 Leading North American automotive inbound components logistics company profiles	26

5.3 Deutsche Post DHL Group	26
Table 5.2 DHL Supply Chain (DHLSC) automotive logistics services	27
5.4 Ryder Systems	27
Table 5.3 Ryder key acquisitions 2020-2022	27
5.5 C.H. Robinson	27
Table 5.4 C.H. Robinson divisions	27
5.6 CMA-CGM	28
Table 5.3 CMA-CGM key acquisitions 2019-2022	28
5.7 Union Pacific	28
5.8 DSV	28
Table 5.7 DSV automotive logistics offerings	29
Table 5.8 DSV key acquisitions 2019-2022	29
5.9 Expeditors International	29
5.10 DP World	29
Table 5.9 DP World key acquisitions 2019-2022	29
5.11 FedEx	29
Table 5.10 FedEx divisions (\$ Revenue)	29
5.12 JB Hunt Transport Services	30
Table 5.11 JB Hunt key division revenues	30
5.13 Kuehne + Nagel	30
Table 5.12 Kuehne + Nagel key acquisitions 2021-2022	30
Table 5.13 Kuehne + Nagel divisions (\$bn) 2022	30
5.14 Maersk	30
Table 5.15 Maersk key acquisitions and joint ventures 2019-2022	31
5.15 Carter Logistics	31
5.16 Norfolk Southern	31
Table 5.16 Norfolk Southern groups and industries served (Units, Revenue, %)	31
5.17 CSX	31
5.18 BNSF Railway	32
Table 5.17 BNSF Railway key division revenues	32
5.19 Penske	32
5.20 XPO	32

5.21 Schneider National	33
5.22 RXO	33
Table 5.18 RXO revenue by service type (\$m)	33
Table 5.19 RXO revenues by industry (\$m)	33
5.23 SNCF	33
Table 5.20 Geodis acquisitions 2021-2023	33
Table 5.21 Canadian National Railway goods transported	34
5.25 Hellman Worldwide Logistics	34
5.26 Hyundai Glovis Worldwide	34
Table 5.22 Other automotive inbound component logistics companies	35
Chapter 6 Leading North American automotive outbound FVL companies	36
6.1 Leading North American automotive outbound FVL companies	37
Table 6.1 Leading North American automotive outbound FVL companies 2022	38
Figure 6.1 Leading North American automotive outbound FVL companies 2022 (\$bn, % share)	38
6.1 North American automotive outbound FVL	38
6.2 Leading North American automotive outbound FVL company profiles	38
6.3 Union Pacific	38
Table 6.2 Union Pacific divisional revenues, %	39
6.4 CSX	39
6.5 Wallenius Wilhelmsen	39
Table 6.3 Wallenius Wilhelmsen divisions	39
6.6 Norfolk Southern	39
Table 6.4 Norfolk Southern groups/industries served (Units, Revenue, %)	40
6.7 Canadian National Railway(CN)	40
Table 6.5 Canadian National Railway goods transported	40
6.8 BNSF Railway	40
Table 6.6 BNSF Railway key division revenues	40
6.9 Canadian Pacific Kansas City Limited (CPKC)	40
Table 6.7 Canadian Pacific Railway (CP) divisions and industries served by revenue (%)	41
6.9.2 Kansas City Southern (KCS)	41
6.10 Jack Cooper Investments	41
Table 6.8 Jack Cooper divisions	41

6.11 Hyundai Glovis Worldwide	42
6.12 United Road	42
Table 6.9 United Road key divisions and companies served	42
6.13 Kuehne + Nagel	42
Table 6.10 Kuehne + Nagel key acquisitions 2021-2022	42
Table 5.13 Kuehne + Nagel divisions (\$bn) 2022	43
Table 6.12 Kuehne + Nagel logistics services	43
6.14 Kintetsu World Express	43
6.15 Nippon Yusen Kabushiki Kaisha (NYK Group)	43
6.16 Grupo México	44
Table 6.13 Grupo México key division revenues	44
Table 6.14 Grupo Mexico Transportes (GMXT) subsidiaries	44
6.17 RXO	44
Table 6.15 RXO revenue by service type (\$m)	44
Table 6.16 RXO revenues by industry (\$m)	44
6.18 RPM	45
6.19 Grimaldi Group	45
Table 6.17 Grimaldi brands	45
Table 6.18 Höegh Autoliners volumes by type (%)	45
Table 6.19 Other automotive outbound FVL companies	46
Chapter 7 Conclusions	47
7. Conclusions	48
7.1 Industry challenges	48
7.2 Automotive inbound logistics challenges	48
7.3 Automotive outbound FVL challenges	50
7.4 Industry opportunities	56
Chapter 8 Glossary	57
	58
Credits	59