





Introduction

Our definitive new business intelligence, the European **Automotive Logistics Market Report 2023-2033**, provides a deep dive analysis into the European automotive logistics industry, providing the reader with a clear understanding of the competitive landscape, with market share evaluation, market forecasts, qualitative analysis of the key issues, challenges and opportunities facing the sector., plus actionable conclusions and recommendations for stakeholders across auto parts, vehicle transportation and the wider supply chain. The analysis is further underpinned by key insights from senior industry experts at **Audi, BMW, Bosch, Renault Group, Toyota Motor Europe, Volkswagen**, plus the **European Association of European Vehicle Logistics (ECG)**, helping you to optimise your operations, strategy, and ultimately to make better business decisions.

You will discover clear insight around the global and European automotive sector's transportation, distribution, and delivery challenges, including management of capacity shortages, labour shortages, inflationary pressures, industry fragmentation, visibility, and digitalisation. The report focuses on the end-to-end supply chain and what its transformation means for vehicle manufacturers, suppliers, contract logistics providers, and much more. It analyses the transportation implications for supply chain changes, from raw materials, electric vehicles, and just-in-time manufacturing, in parallel with the logistics industry transition to sustainable transport modes for freight and vehicles.

As the pace of change in global logistics and supply chain accelerates, the sector is becoming a competitive advantage and strategic necessity for both for vehicle manufacturers and logistics providers, plus the wider automotive supply chain. That is why Automotive Logistics has released this exclusive new business intelligence series evaluating regional markets, starting with this **European Automotive Logistics Market Report 2023-2033** and soon to be followed by a North American automotive logistics report.